



Labor Market Statistics

MONTHLY LABOR REVIEW

July 2014

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

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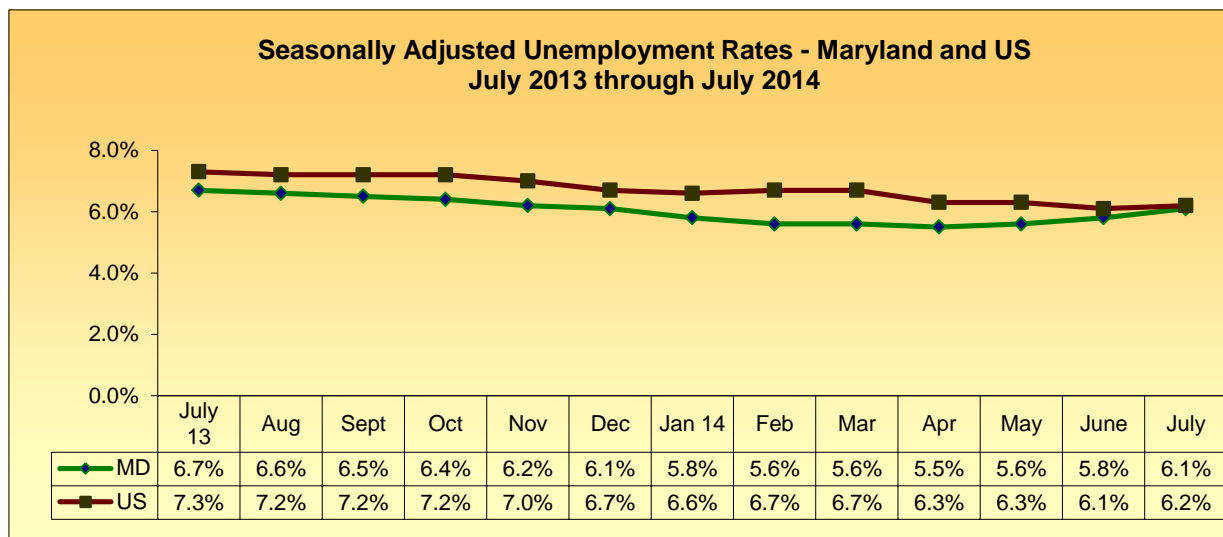
PRESS RELEASE

PRIVATE SECTOR GAINS 18,700 JOBS OVER-THE-YEAR

Maryland posts job gains in four out of seven months in 2014

BALTIMORE, MD (August 18, 2014) – The U.S. Department of Labor's Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, BLS assessed Maryland with a decrease of 9,000 total jobs in July. Still, four out of seven months in 2014 have posted over-the-month total job gains. Compared with July 2013, Maryland total jobs are up by 16,300. Maryland's private sector also gained 18,700 jobs over-the-year.

With BLS revision, Maryland's preliminary jobs estimate for June was unchanged, maintaining last month's gains of 7,700 jobs. Maryland's June unemployment rate was unchanged with revision, at 5.8 percent. The July preliminary unemployment rate was estimated to be 6.1 percent.



"The Maryland Department of Labor remains focused on accelerating hiring and job growth as we continue our work to expand opportunity," said Maryland Labor Secretary Leonard Howie. "Every choice we make is about creating and filling real, sustainable jobs and strengthening Maryland's middle class."

In the private sector, the Manufacturing sector added 400 jobs in July; the Durable Goods subsector added 300 jobs and the Non-durable Goods subsector gained 100 jobs. The Financial Activities sector gained 1,200 net jobs, the Finance and Insurance subsector added 1,000 and the Real Estate and Rental and Leasing subsector added 200 jobs. The Trade, Transportation, Warehousing, and Utilities sector gained 1,100 net jobs, the Transportation, Warehousing and Utilities subsector added 1,100 jobs and the Wholesale Trade subsector added 1,000 jobs. The Natural Resources, Mining and Construction sector added 1,400 jobs—the most of any sector in July.

Under the O'Malley-Brown Administration, Maryland has made the better choice to invest in education, innovation and infrastructure. These investments are paying off for Maryland's families, workers, and students: Education Week Magazine named Maryland's K-12 public schools #1 in America five years in a row; the non-partisan Pew Center for the States rated Maryland among the top three states in the nation for upward economic mobility; and for the third year in a row, the U.S. Chamber of Commerce ranked Maryland number one in America for innovation and entrepreneurship and number one for STEM jobs.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter ([@MD_DLLR](https://twitter.com/MD_DLLR)), Facebook (www.facebook.com/DLLR.Maryland)

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
July 2014**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	July 2014	June 2014r	July 2014	June 2014r	July 2014	June 2014r	July 2014	June 2014r
Seasonally Adjusted								
Maryland	3,107,060	3,113,289	2,916,851	2,933,137	190,209	180,152	6.1	5.8
United States*	156,023,000	155,694,000	146,352,000	146,221,000	9,671,000	9,474,000	6.2	6.1
Not Seasonally Adjusted								
Maryland	3,155,060	3,135,621	2,948,795	2,940,695	206,265	194,926	6.5	6.2
Baltimore-Towson MSA	1,492,710	1,485,605	1,390,061	1,389,135	102,649	96,470	6.9	6.5
Baltimore City	281,352	279,169	253,379	253,210	27,973	25,959	9.9	9.3
Anne Arundel	310,244	308,940	291,783	291,589	18,461	17,351	6.0	5.6
Baltimore	457,461	456,018	426,770	426,485	30,691	29,533	6.7	6.5
Carroll	95,714	95,169	90,153	90,093	5,561	5,076	5.8	5.3
Harford	141,063	140,185	131,869	131,781	9,194	8,404	6.5	6.0
Howard	179,007	178,392	169,783	169,670	9,224	8,722	5.2	4.9
Queen Anne's	27,868	27,731	26,323	26,305	1,545	1,426	5.5	5.1
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	603,582	599,033	562,720	560,813	40,862	38,220	6.8	6.4
Calvert	48,368	47,889	45,403	45,249	2,965	2,640	6.1	5.5
Charles	81,607	80,832	76,337	76,078	5,270	4,754	6.5	5.9
Prince George's	473,607	470,311	440,980	439,485	32,627	30,826	6.9	6.6
Bethesda-Frederick-Rockville Metro Div	665,238	662,224	630,539	628,550	34,699	33,674	5.2	5.1
Frederick	128,875	128,262	121,659	121,275	7,216	6,987	5.6	5.4
Montgomery	536,363	533,962	508,880	507,275	27,483	26,687	5.1	5.0
Cumberland, MD-WV MSA	49,924	49,935	46,256	46,395	3,668	3,540	7.3	7.1
Allegany	35,901	35,827	33,193	33,261	2,708	2,566	7.5	7.2
Hagerstown-Martinsburg, MD-WV MSA	126,081	125,751	117,530	117,559	8,551	8,192	6.8	6.5
Washington	70,080	69,627	64,867	64,782	5,213	4,845	7.4	7.0
Salisbury, MD MSA	64,389	63,426	59,217	58,476	5,172	4,950	8.0	7.8
Somerset	10,845	10,669	9,787	9,665	1,058	1,004	9.8	9.4
Wicomico	53,544	52,757	49,430	48,811	4,114	3,946	7.7	7.5
Balance of State	223,161	219,883	208,197	205,679	14,964	14,204	6.7	6.5
Caroline	17,287	17,121	16,050	15,928	1,237	1,193	7.2	7.0
Cecil	51,273	50,953	47,880	47,820	3,393	3,133	6.6	6.1
Dorchester	16,569	16,439	15,123	15,036	1,446	1,403	8.7	8.5
Garrett	17,652	17,176	16,527	16,105	1,125	1,071	6.4	6.2
Kent	11,036	10,719	10,314	10,028	722	691	6.5	6.4
St. Mary's	56,930	56,195	53,341	52,948	3,589	3,247	6.3	5.8
Talbot	19,221	18,869	18,084	17,725	1,137	1,144	5.9	6.1
Worcester	33,193	32,411	30,878	30,089	2,315	2,322	7.0	7.2
United States*	157,573,000	156,997,000	147,265,000	147,104,000	10,307,000	9,893,000	6.5	6.3

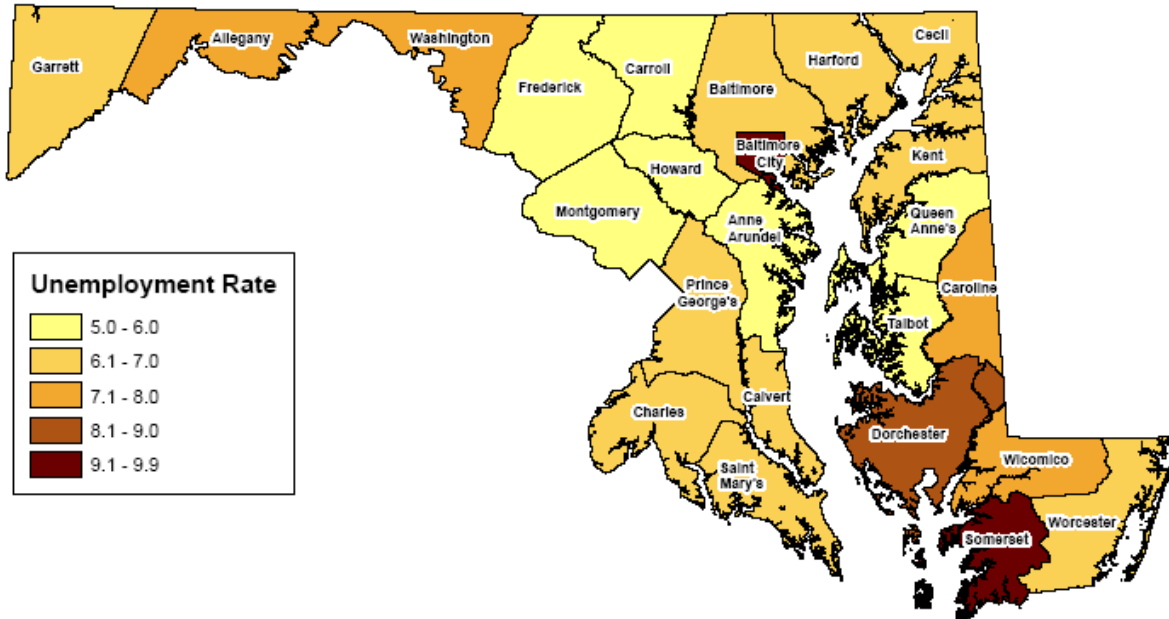
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

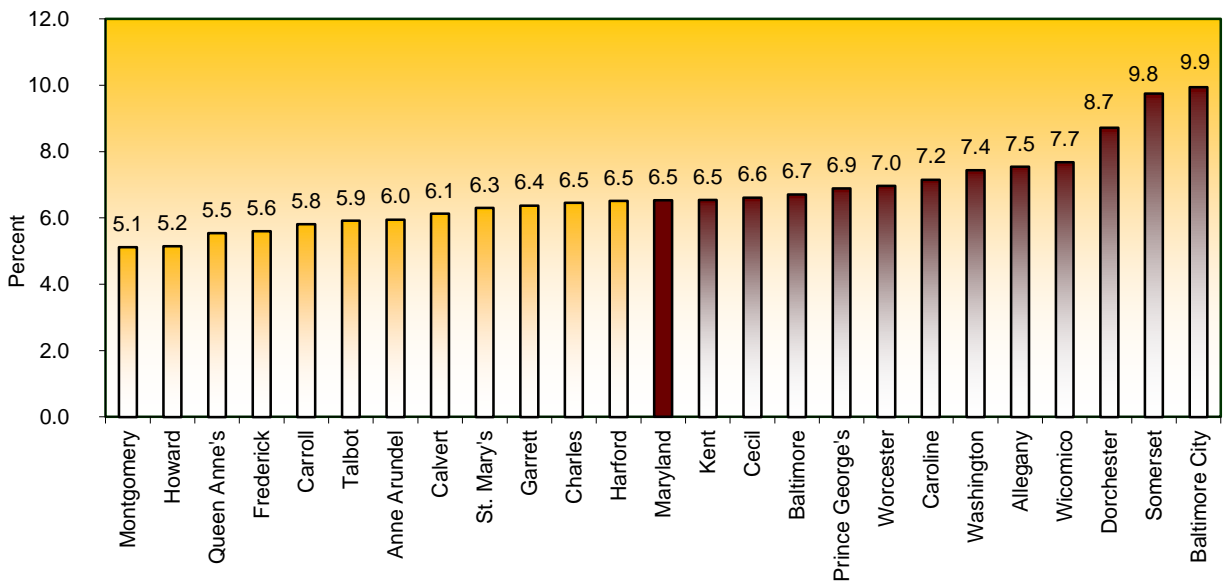
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

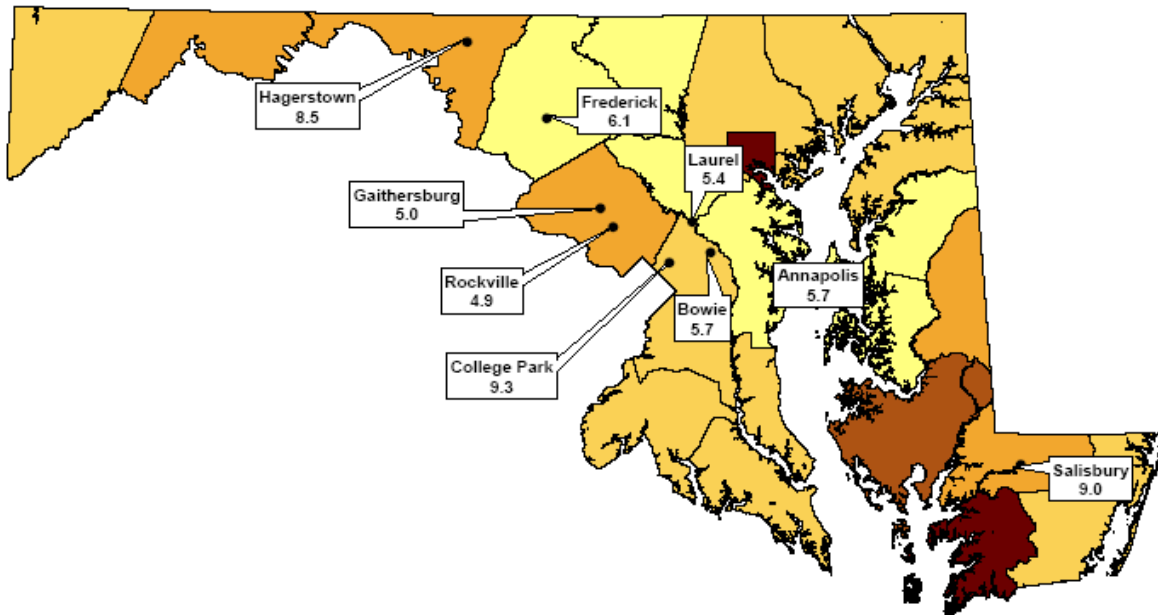
County Unemployment Rates July 2014



Local Unemployment Ranking - July 2014 (not seasonally adjusted)



City Unemployment Rates July 2014



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence July 2014

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	July 2014	June 2014r	July 2014	June 2014r	July 2014	June 2014r	July 2014	June 2014r
Annapolis	22,917	22,815	21,619	21,605	1,298	1,210	5.7	5.3
Bowie	32,336	32,161	30,498	30,395	1,838	1,766	5.7	5.5
College Park	16,588	16,316	15,048	14,997	1,540	1,319	9.3	8.1
Frederick	35,707	35,529	33,533	33,427	2,174	2,102	6.1	5.9
Gaithersburg	34,620	34,482	32,889	32,785	1,731	1,697	5.0	4.9
Hagerstown	19,548	19,425	17,884	17,861	1,664	1,564	8.5	8.1
Laurel	16,451	16,367	15,560	15,507	891	860	5.4	5.3
Rockville	32,619	32,514	31,027	30,929	1,592	1,585	4.9	4.9
Salisbury	16,138	15,906	14,685	14,501	1,453	1,405	9.0	8.8

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) Seasonally Adjusted July 2014				
	July 2014	June 2014r	July 2013	Percent Change July 2013- July 2014
MARYLAND				
Total Nonfarm	2,610.2	2,619.2	2,593.9	0.6
Natural Resources, Mining & Construction	155.0	153.6	148.2	4.6
Manufacturing	103.0	102.6	106.2	-3.0
Durable Goods	55.6	55.3	56.4	-1.4
Nondurable Goods	47.4	47.3	49.8	-4.8
Trade, Transportation, Warehousing, Utilities	450.8	449.7	451.9	-0.2
Wholesale Trade	85.7	84.7	85.6	0.1
Retail Trade	284.4	285.4	286.6	-0.8
Transportation, Warehousing, & Utilities	80.7	79.6	79.7	1.3
Information	36.1	36.3	39.2	-7.9
Financial Activities	151.4	150.2	145.3	4.2
Finance and Insurance	104.1	103.1	101.5	2.6
Real Estate & Rental & Leasing	47.3	47.1	43.8	8.0
Professional and Business Services	419.8	421.8	415.9	0.9
Professional, Scientific, & Technical Services	237.9	240.2	235.6	1.0
Management of Companies & Enterprises	26.2	26.2	25.8	1.6
Administrative & Support Services	155.7	155.4	154.5	0.8
Educational & Health Care & Social Assistance	423.1	428.5	419.9	0.8
Educational Services	72.6	76.2	75.3	-3.6
Health Care & Social Assistance	350.5	352.3	344.6	1.7
Leisure & Hospitality	260.9	260.8	254.7	2.4
Arts, Entertainment, & Recreation	41.1	40.4	41.6	-1.2
Accommodation & Food Services	219.8	220.4	213.1	3.1
Other Services	110.5	110.6	110.6	-0.1
Government	499.6	505.1	502.0	-0.5
Federal Government	141.8	141.7	144.2	-1.7
State Government	110.3	112.6	111.8	-1.3
Local Government	247.5	250.8	246.0	0.6
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,356.0	1,359.8	1,328.2	2.1
BETHESDA-FREDERICK-ROCKVILLE, MD				
METRO DIVISION				
Total Nonfarm	572.2	575.9	571.5	0.1
MD PORTION HAGERSTOWN-MARTINSBURG,				
MD-WV MSA				
Total Nonfarm	104.0	103.2	103.9	0.1
SALISBURY, MD MSA				
Total Nonfarm	52.9	52.7	52.2	1.3
BALTIMORE CITY				
Total Nonfarm	356.1	359.7	357.9	-0.5
MD PORTION WASHINGTON-ARLINGTON-				
ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	383.1	385.8	378.0	1.3

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAI

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
July 2014

	July 2014	June 2014r	July 2013	Percent Change July 2013- July 2014
Total Nonfarm	2,623.9	2,650.6	2,602.1	0.8
Total Private	2,141.3	2,146.5	2,119.5	1.0
Goods Producing	261.6	258.8	259.5	0.8
Natural Resources, Mining & Construction	157.1	154.6	152.2	3.2
Construction of Buildings	32.6	32.6	31.5	3.5
Specialty Trade Contractors	106.4	104.4	103.2	3.1
Manufacturing	104.5	104.2	107.3	-2.6
Durable Goods	55.9	55.6	57.1	-2.1
Computer & Electronic Product Manufacturing	18.5	18.5	18.8	-1.6
Transportation Equipment Manufacturing	6.7	6.7	7.3	-8.2
Non-Durable Goods	48.6	48.6	50.2	-3.2
Service-Providing	2,362.3	2,391.8	2,342.6	0.8
Private Service Providing	1,879.7	1,887.7	1,860.0	1.1
Trade, Transportation, Warehousing, Utilities	451.5	452.2	451.5	0.0
Wholesale Trade	86.8	85.4	86.2	0.7
Merchant Wholesalers, Durable Goods	43.1	42.7	42.7	0.9
Merchant Wholesalers, Nondurable Goods	27.2	27.3	27.7	-1.8
Retail Trade	285.8	286.1	286.9	-0.4
Motor Vehicle & Parts Dealers	36.0	35.9	35.0	2.9
Food & Beverage Stores	67.1	66.9	66.5	0.9
Grocery Stores	57.2	56.9	56.1	2.0
Health & Personal Care Stores	18.3	18.4	18.5	-1.1
Clothing & Clothing Accessories Stores	27.7	27.0	26.4	4.9
General Merchandise Stores	53.0	52.4	53.4	-0.7
Department Stores	30.9	30.7	32.3	-4.3
Transportation, Warehousing, & Utilities	78.9	80.7	78.4	0.6
Utilities	9.5	9.6	9.8	-3.1
Transportation & Warehousing	69.4	71.1	68.6	1.2
Truck Transportation	15.7	15.8	16.2	-3.1
Information	36.5	36.5	39.5	-7.6
Telecommunications	14.5	14.6	15.2	-4.6
Financial Activities	152.4	151.6	146.7	3.9
Finance and Insurance	104.4	103.6	102.0	2.4
Credit Intermediation & Related Activities	44.7	44.4	44.9	-0.4
Depository Credit Intermediation	25.8	25.9	25.8	0.0
Insurance Carriers & Related Activities	39.9	39.9	39.5	1.0
Insurance Carriers	23.0	23.0	23.0	0.0
Real Estate & Rental & Leasing	48.0	48.0	44.7	7.4

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
July 2014

	July 2014	June 2014r	July 2013	Percent Change July 2013- July 2014
Professional and Business Services	424.3	426.3	419.3	1.2
Professional, Scientific, & Technical Services	239.2	240.7	235.9	1.4
Legal Services	20.3	20.3	19.7	3.0
Accounting & Bookkeeping Services	19.8	20.1	18.9	4.8
Architectural, Engineering, & Related Services	39.4	39.6	40.3	-2.2
Computer Systems Design & Related Services	68.9	69.3	68.5	0.6
Management & Technical Consulting Services	38.7	39.8	36.5	6.0
Scientific Research & Development	31.3	31.3	31.3	0.0
Management of Companies & Enterprises	26.4	26.4	25.9	1.9
Administrative & Support Services	158.7	159.2	157.5	0.8
Employment Services	46.6	46.6	44.5	4.7
Services to Buildings & Dwellings	49.3	49.3	51.9	-5.0
Educational & Health Care & Social Assistance	418.8	426.5	415.2	0.9
Educational Services	69.9	74.6	71.3	-2.0
Health Care & Social Assistance	348.9	351.9	343.9	1.5
Ambulatory Health Care Services	124.1	124.6	122.4	1.4
Offices of Physicians	49.1	49.0	48.8	0.6
Hospitals	108.0	108.5	108.3	-0.3
General Medical & Surgical Hospitals	97.0	97.3	97.6	-0.6
Nursing & Resident Care Facilities	70.7	71.2	68.7	2.9
Nursing Care Facilities	30.2	30.4	30.2	0.0
Social Assistance	46.1	47.6	44.5	3.6
Leisure & Hospitality	284.1	282.6	275.8	3.0
Arts, Entertainment, & Recreation	50.6	49.4	51.2	-1.2
Accommodation & Food Services	233.5	233.2	224.6	4.0
Accommodation	28.6	27.7	27.3	4.8
Food Services and Drinking Places	204.9	205.5	197.3	3.9
Other Services	112.1	112.0	112.0	0.1
Personal & Laundry Services	33.9	34.0	32.3	5.0
Government	482.6	504.1	482.6	0.0
Federal Government	142.6	142.3	145.0	-1.7
State Government	103.0	107.3	104.6	-1.5
State Government, Education	42.6	48.0	44.2	-3.6
Local Government	237.0	254.5	233.0	1.7
Local Government, Education	135.0	156.5	136.8	-1.3

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
July 2014

Industry	July 2014	June 2014r	July 2013	Percent Change July 2013-July 2014
Total Nonfarm	1,360.1	1,370.7	1,325.5	2.6
Total Private	1,140.6	1,140.6	1,110.1	2.7
Goods Producing	135.0	133.3	130.6	3.4
Natural Resources, Mining & Construction	78.5	77.0	72.5	8.3
Manufacturing	56.5	56.3	58.1	-2.8
Durable Goods	31.5	31.4	32.5	-3.1
Computer & Electronic Product Manufacturing	12.1	12.0	11.9	1.7
Transportation Equipment Manufacturing	4.4	4.4	4.6	-4.3
Non-Durable Goods	25.0	24.9	25.6	-2.3
Chemical Manufacturing	5.9	5.9	6.1	-3.3
Service-Providing	1,225.1	1,237.4	1,194.9	2.5
Private Service Providing	1,005.6	1,007.3	979.5	2.7
Trade, Transportation, Warehousing, Utilities	238.9	238.6	234.4	1.9
Wholesale Trade	53.4	53.0	52.8	1.1
Merchant Wholesalers, Durable Goods	25.5	25.4	25.5	0.0
Merchant Wholesaler, Nondurable Goods	16.9	16.9	17.5	-3.4
Retail Trade	139.1	139.3	137.5	1.2
Food & Beverage Stores	32.9	32.7	32.4	1.5
Health & Personal Care Stores	9.1	9.2	9.2	-1.1
General Merchandise Stores	26.1	25.7	25.7	1.6
Department Stores	14.8	14.8	15.9	-6.9
Transportation, Warehousing, & Utilities	46.4	46.3	44.1	5.2
Utilities	5.4	5.4	5.4	0.0
Transportation & Warehousing	41.0	40.9	38.7	5.9
Couriers & Messengers	4.4	4.5	4.2	4.8
Information	15.9	15.9	16.8	-5.4
Telecommunications	6.7	6.7	7.1	-5.6
Financial Activities	77.8	77.0	76.9	1.2
Finance and Insurance	55.6	54.9	55.1	0.9
Credit Intermediation & Related Activities	19.9	19.7	20.1	-1.0
Securities, Commodity Contracts, Investments	11.4	11.2	11.2	1.8
Insurance Carriers & Related Activities	23.8	23.6	23.5	1.3
Insurance Carriers	14.7	14.6	14.4	2.1
Real Estate & Rental & Leasing	22.2	22.1	21.8	1.8
Professional and Business Services	225.0	225.1	216.2	4.1
Professional, Scientific, & Technical Services	121.4	121.5	117.7	3.1
Architectural, Engineering, & Related Services	21.5	21.5	21.5	0.0
Computer Systems Design & Related Services	34.6	34.0	33.5	3.3
Scientific Research & Development	13.3	13.2	13.0	2.3
Administrative & Support Services	90.9	90.9	86.6	5.0
Employment Services	31.8	31.9	29.8	6.7
Services to Buildings & Dwellings	22.9	23.0	23.9	-4.2
Education and Health Services	251.3	255.5	246.8	1.8
Educational Services	51.0	54.2	50.7	0.6
Health Care & Social Assistance	200.3	201.3	196.1	2.1
Ambulatory Health Care Services	65.2	65.1	63.5	2.7
Offices of Physicians	25.0	24.9	24.5	2.0
Hospitals	74.1	74.4	73.4	1.0
Nursing & Resident Care Facilities	36.1	36.2	35.1	2.8
Social Assistance	24.9	25.6	24.1	3.3
Leisure & Hospitality	142.3	140.9	133.5	6.6
Amusement, Gambling, & Recreation Industries	22.7	21.9	21.1	7.6
Accommodation & Food Services	112.6	111.7	106.3	5.9
Food Services and Drinking Places	101.7	101.6	96.7	5.2
Other Services	54.4	54.3	54.9	-0.9
Government	219.5	230.1	215.4	1.9
Federal Government	50.5	50.6	51.6	-2.1
State Government	64.8	66.2	66.2	-2.1
Local Government	104.2	113.3	97.6	6.8

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
July 2014

Industry	July 2014	June 2014r	July 2013	Percent Change July 2013-July 2014
Total Nonfarm	575.2	581.3	574.2	0.2
Total Private	470.5	472.8	471.9	-0.3
Goods Producing	45.7	44.7	49.6	-7.9
Natural Resources, Mining & Construction	29.9	29.0	33.4	-10.5
Specialty Trade Contractors	20.5	20.2	20.3	1.0
Manufacturing	15.8	15.7	16.2	-2.5
Service-Providing	529.5	536.6	524.6	0.9
Private Service Providing	424.8	428.1	422.3	0.6
Trade, Transportation, Warehousing, Utilities	79.0	78.9	76.8	2.9
Wholesale Trade	13.1	13.1	13.2	-0.8
Retail Trade	59.7	59.6	57.7	3.5
Food & Beverage Stores	15.0	14.9	14.4	4.2
General Merchandise Stores	9.6	9.4	9.2	4.3
Department Stores	6.4	6.4	6.7	-4.5
Transportation, Warehousing, & Utilities	6.2	6.2	5.9	5.1
Information	13.3	13.3	14.2	-6.3
Telecommunications	4.6	4.6	4.9	-6.1
Financial Activities	40.5	40.4	40.0	1.3
Finance and Insurance	27.9	27.8	27.7	0.7
Credit Intermediation & Related Activities	10.9	10.8	10.9	0.0
Insurance Carriers	7.0	7.0	7.1	-1.4
Professional and Business Services	123.9	126.1	124.2	-0.2
Professional, Scientific, & Technical Services	76.6	78.0	76.0	0.8
Computer Systems Design & Related Services	22.7	22.6	22.5	0.9
Scientific Research & Development	15.3	15.2	15.4	-0.6
Administrative & Support Services	38.3	38.4	38.6	-0.8
Employment Services	9.3	9.4	9.3	0.0
Services to Buildings & Dwellings	17.0	17.0	16.9	0.6
Education and Health Services	83.2	83.6	81.3	2.3
Health Care & Social Assistance	69.9	70.9	68.7	1.7
Ambulatory Health Care Services	31.0	31.5	30.3	2.3
Offices of Physicians	12.5	12.4	12.0	4.2
Hospitals	12.7	12.9	13.5	-5.9
Leisure & Hospitality	53.9	54.8	55.0	-2.0
Accommodation & Food Services	43.6	44.5	43.3	0.7
Food Services and Drinking Places	38.7	39.6	38.5	0.5
Other Services	31.0	31.0	30.8	0.6
Government	104.7	108.5	102.3	2.3
Federal Government	50.4	50.4	50.9	-1.0

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) MD Portion DC-VA-MD-WV Metropolitan Division** July 2014				
Industry	July 2014	June 2014r	July 2013	Percent Change July 2013-July 2014
Total Nonfarm	381.4	387.6	376.1	1.4
Total Private	279.2	281.6	275.3	1.4
Goods Producing	40.0	40.5	39.6	1.0
Natural Resources, Mining & Construction	32.7	33.1	31.5	3.8
Specialty Trade Contractors	24.6	24.4	24.3	1.2
Manufacturing	7.3	7.4	8.1	-9.9
Service-Providing	341.4	347.1	336.5	1.5
Private Service Providing	239.2	241.1	235.7	1.5
Trade, Transportation, Warehousing, Utilities	75.1	76.1	74.9	0.3
Wholesale Trade	11.1	11.1	11.3	-1.8
Retail Trade	49.1	49.7	49.7	-1.2
Food & Beverage Stores	12.0	12.0	11.6	3.4
General Merchandise Stores	9.6	9.5	9.6	0.0
Department Stores	6.4	6.4	6.7	-4.5
Transportation, Warehousing, & Utilities	14.9	15.3	13.9	7.2
Information	4.8	4.9	5.4	-11.1
Telecommunications	1.7	1.7	1.8	-5.6
Financial Activities	14.4	14.4	14.1	2.1
Finance and Insurance	7.5	7.4	7.4	1.4
Professional and Business Services	45.4	45.0	46.2	-1.7
Professional, Scientific, & Technical Services	24.2	23.8	24.6	-1.6
Administrative & Support Services	18.7	19.0	19.8	-5.6
Education and Health Services	41.1	41.5	39.8	3.3
Health Care & Social Assistance	37.6	37.4	36.2	3.9
Ambulatory Health Care Services	15.1	15.0	14.8	2.0
Hospitals	8.1	8.2	8.3	-2.4
Leisure & Hospitality	43.7	44.5	40.5	7.9
Accommodation & Food Services	37.4	38.3	34.9	7.2
Other Services	14.7	14.7	14.8	-0.7
Government	102.2	106.0	100.8	1.4
Federal Government	28.7	28.5	29.3	-2.0

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) MD Portion Hagerstown-Martinsburg, MD-WV MSA** July 2014				
Industry	July 2014	June 2014r	July 2013	Percent Change July 2013-July 2014
Total Nonfarm	103.7	104.4	103.8	-0.1
Total Private	85.1	85.1	85.4	-0.4
Goods Producing	11.8	11.9	12.2	-3.3
Natural Resources & Construction	4.1	4.2	4.2	-2.4
Manufacturing	7.7	7.7	8.0	-3.8
Service-Providing	91.9	92.5	91.6	0.3
Private Service Providing	73.3	73.2	73.2	0.1
Trade, Transportation, Warehousing, Utilities	23.9	23.7	24.7	-3.2
Retail Trade	14.9	14.8	15.1	-1.3
Information	2.3	2.2	2.3	0.0
Financial Activities	8.7	8.7	8.5	2.4
Professional and Business Services	8.9	8.8	8.6	3.5
Administrative & Support Services	4.9	4.9	5.0	-2.0
Education and Health Services	15.5	15.7	15.1	2.6
Leisure & Hospitality	10.4	10.4	10.4	0.0
Other Services	3.6	3.7	3.6	0.0
Government	18.6	19.3	18.4	1.1

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
July 2014

Industry	July 2014	June 2014r	July 2013	Percent Change July 2013-July 2014
Total Nonfarm	355.5	361.2	353.7	0.5
Total Private	287.2	291.2	283.3	1.4
Goods Producing	22.1	22.1	21.7	1.8
Natural Resources, Mining & Construction	10.1	10.1	9.7	4.1
Manufacturing	12.0	12.0	12.0	0.0
Service-Providing	333.4	339.1	332.0	0.4
Private Service Providing	265.1	269.1	261.6	1.3
Trade, Transportation, Warehousing, Utilities	40.2	40.1	40.2	0.0
Wholesale Trade	8.6	8.6	8.7	-1.1
Retail Trade	17.1	16.8	16.4	4.3
Transportation, Warehousing, & Utilities	14.5	14.7	15.1	-4.0
Information	3.6	3.6	3.8	-5.3
Financial Activities	18.1	18.1	18.1	0.0
Finance and Insurance	13.1	13.0	13.2	-0.8
Credit Intermediation & Related Activities	4.3	4.3	4.4	-2.3
Professional and Business Services	48.5	48.2	45.4	6.8
Professional, Scientific, & Technical Services	20.2	20.2	19.9	1.5
Administrative & Support Services	24.8	25.3	23.7	4.6
Education and Health Services	108.2	112.7	109.1	-0.8
Educational Services	31.0	34.5	32.0	-3.1
Health Care & Social Assistance	77.2	78.2	77.1	0.1
Hospitals	47.9	48.2	48.2	-0.6
Leisure & Hospitality	30.0	30.0	28.5	5.3
Other Services	16.5	16.4	16.5	0.0
Government	68.3	70.0	70.4	-3.0
Federal Government	9.4	9.5	9.6	-2.1
State Government	35.2	36.1	36.2	-2.8
Local Government	23.7	24.4	24.6	-3.7

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
July 2014

Industry	July 2014	June 2014r	July 2013	Percent Change July 2013-July 2014
Total Nonfarm	52.3	52.5	51.6	1.4
Total Private	41.4	41.2	40.9	1.2
Goods Producing	6.7	6.6	6.3	6.3
Service-Providing	45.6	45.9	45.3	0.7
Private Service Providing	34.7	34.6	34.6	0.3
Government	10.9	11.3	10.7	1.9

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

New Baltimore ShopRite lays the foundation for more city stores, Stephanie Rawlings-Blake

According to the Baltimore Business Journal, if ShopRite can prove its success in Howard Park, Mayor Stephanie Rawlings-Blake said the supermarket will serve as a model for building grocery stores in other under-served neighborhoods. ShopRite on Thursday opened in Howard Park to long lines and plenty of excitement.



[Read more at: <http://www.bizjournals.com/baltimore/news/2014/08/01/new-baltimore-shoprite-lays-the-foundation-for-more.html>]

CaliBurger to open 10 locations in Maryland

According to the Baltimore Business Journal, CaliBurger plans to open 10 franchise locations in the state. The chain forged a franchise agreement with local operator Goel Management LLC to develop the 10 locations.



[Read more at: <http://www.bizjournals.com/baltimore/blog/charm-city-flavor/2014/08/caliburger-to-open-10-locations-in-maryland.html>]

Steak'n Shake entering into Maryland with 10 planned locations

According to the Baltimore Business Journal, Steak'n Shake will open its first Maryland location this fall, the first of several locations planned for the Baltimore area. The Houston-based 24-hour burger chain, which specializes in steakburgers and hand-dipped milkshakes, will open in late September at 8100 Veterans Highway in Millersville. The restaurant will employ 140 to 160 people.



[Read more at: <http://www.bizjournals.com/baltimore/blog/charm-city-flavor/2014/08/steak-n-shake-to-open-10-locations-in-maryland.html>]

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

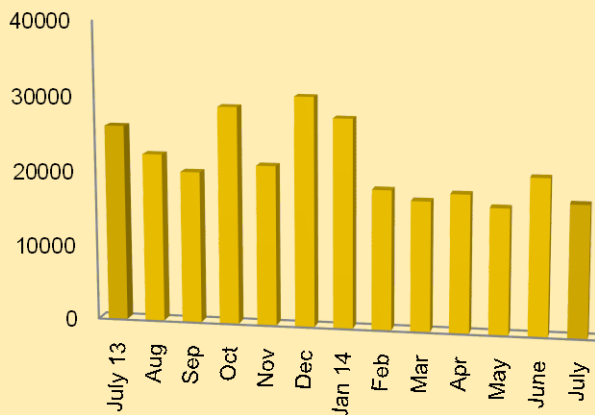
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS July 2014

Initial Claims	17,555
First Payments	10,421
Weeks Claimed	228,627
Weeks Compensated	164,041
Average Weekly Benefit Amount	\$319.89
Benefits Paid	\$50,952,879
Final Payments	4,703

Initial Claims for Unemployment Benefits



MARKET INDICATORS July 2014

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
July 2014	6.1%	6.5%
June 2014	5.8%	6.2%
July 2013	6.7%	6.8%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
July 2014	6.2%	6.5%
June 2014	6.1%	6.3%
July 2013	7.3%	7.8%

MD Nonagricultural Wage and Salary Employment (in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
July 2014	2,610.2	2,623.9
June 2014	2,619.2	2,650.6
July 2013	2,593.9	2,602.1
OTM Change	-0.3%	-1.0%
OTY Change	0.6%	0.8%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

July 2013 - July 2014

US	2.0%
Washington-Baltimore, DC-MD-VA-WV*	2.2%

* Data published every other month.